

## INTERVIEW PROCESSING DOCUMENTATION

PAST 3 YEARS OF HOUSING REFERENCES (to be filled out on our application at time of interview)

### INCOME:

Wages, Salary, Employment

Self-Employment

Armed Forces Income

Unemployment

Public Aid

Social Security

SSI

VA Benefits/Pensions

Severance Pay

Any Other Sources of Income

RENTAL PROPERTY OR REAL ESTATE – Use assessed market value/tax assessment

HOME OWNER/REAL ESTATE

WHOLE LIFE INSURANCE POLICIES – Cash value

### BANK ACCOUNTS:

Checking

Savings

Money Markets

CD's

Treasury Bills

Trust Funds

Pension/IRA/Annuity/KEOGH

Stock/Bond/Mutual Fund

Annuity

Safe Deposit Box/Cash on hand or at home (in excess of \$500)

Lump Sum received in last 24 months

Other investments

Disposal of assets within past 24 months [sale of home, closed accounts, sold stock(s)]

Marital status verification if separated, but not divorced, from spouse.

Proof of age – Birth certificate, driver's license or state ID.

Current Tax Return